

August 29, 2019

Community Grants Program c/o Finance Department Regional District of Nanaimo 6300 Hammond Bay Road Nanaimo, BC, V9T 6N2

Dear Community Grants Committee:

Please find enclosed our grant application for an exciting and important project at the Parksville Museum. Accompanying the application are the following:

- 2018 BC Society Annual Report
- Our most recent financial statements for the year ended September 30, 2018
- Our approved budget for the 2018-19 year (year end September 30, 2019)
- Our proposed budget for the 2020 year (commencing October 1, 2019)

Thank you for your consideration of this application. I would be pleased to provide any additional information that you may wish.

Sincerely

Ron Woodward Board Member

Parksville and District Historical Society

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COMMUNITY GRANTS PROGRAM APPLICATION

NAME OF ORGANIZATION		GRANT	AMOU	NT REQ	UESTE)
PARKSVILLE AND DISTRICT HISTORICAL SOCIETY (PARKSVILLE MUSEUM) \$9800						
MAILING ADDRESS		•	4			
1245 EAST ISLAND HIGHWAY, PARKSVILLE, B	C					
POSTAL CODE	CONTACT PERSON					
V9P 2E5	RON WOODWAI	RD				
EMAIL ADDRESS	TELEPHONE NUMBER	R				
PLEASE REVIEW THE COMMUNITY GRANTS CRITERIA OUT THIS FORM. DOES YOUR ORGANIZATION MEET THE CRITE			YES	\checkmark	NO	
IMPORTANT: If your organization meets the Community of four questions, please proceed to complete this application		you can a	answer	'yes' to	the fo	ollowing
Are you a registered non-profit organization in good stand	ling?		YES	\checkmark	NO	
Does your organization provide a social enrichment service			VEC		NIO	
	e to the community?		YES	A	NO	
Does the project fill a need in the community?	e to the community?		YES	∀	NO	
Does the project fill a need in the community? Does the project promote volunteer participation and citiz				✓ ✓		

Application Submission Requirements

Please provide the following information. Items 1 through 14 are mandatory requirements for consideration of the application. Please attach additional pages with corresponding question numbers if more space is required.

1. Provide information about the programs and services offered to the community by your organization.

The Parksville Museum (owned and operated by the Parksville and District Historical Society), a BC Heritage Museum, strives to bring to life the history and culture of the of the local area (including Parksville, Errington, Coombs, Hilliers, French Creek, and Nanoose Bay) for current and future generations. The museum preserves and displays a wealth of artifacts, photographs and documents for the education and enjoyment of residents and visitors. The museum also has a number of historical buildings that have been preserved to showcase the history and culture of our region.

The museum is operated mostly by volunteers. Our Board members, event organizers, archivists, and the many people who help create and maintain the buildings, exhibits and grounds are volunteers. This year we do have a manager who is employed on a seasonal basis and had three summer students funded by the federal government. In the off season volunteers operate the museum for events and special occasions. We hope to have a year round manager in the future.

We celebrate our history and culture through several events that happen each year: Multicultural days, Old Fashioned Christmas, Market at the Museum, Artisan Days, a Speaker Series, Railroad Days, and Movie Night at the Museum. We host school groups and other organizations that visit the museum to experience first hand the history and culture of our region. Thousands of people visit the museum annually participating in events and programs, and enjoy and learn from the buildings and archives.

And yet...there is something missing; a story left unacknowledged and untold, the story of the Snaw-Naw-As (Nanoose First Nation). The Parksville Museum is situated on the traditional lands of the Snaw-Naw-As. The absence of their history and culture from the museum needs to be addressed as we grow the museum as a community gathering place.

2. Provide information regarding your organization's revenue generating activities and other sources of income.

The Parksville Museum is a registered non-profit organization, located in the Regional District of Nanaimo. As a volunteer organization we depend on our members and other volunteers to support the organization financially and with in kind contributions.

We do not charge admission to the museum, but rather depend on donations from visitors to offset some of our operating costs. We do rent our facilities, especially the church for weddings and other gatherings, generating a small amount of revenue. The gift shop generates a small amount of revenue. We have plans to enhance these parts of our operation. We are connecting with potential donors and sponsors to assist with projects we have (e.g. building restoration, grounds and exhibit development). This activity is in the early stages of development.

We have applied for and received small grants over the years from various levels of government. This year we received funding to support our Celebrate Canada events and to hire three students for the summer. We do not currently have other grant applications pending or approved.

Several years ago we received a significant investment from the estate of a local donor. Our practice is to preserve the principal of this investment and use the interest to support operations (approximately \$30,000 per year). The principal cannot be accessed without Board approval and can only be used in special circumstances.

3.	Does your organization own its own facility?	Yes 🗸	No	3.5
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Grant Request Information:

4. Describe the project that this grant is intended to be used for.

The Snaw-Naw-As people have inhabited this area for hundreds of years, first encountering European explorers and traders in the 18th century. They continue to be a strong presence in our region today, but their history and culture is largely absent from the museum. This absence impedes connection to the larger community and the opportunity to celebrate this importance aspect of our history. The museum wants to engage with the local First Nations peoples to have them tell their story in a way that celebrates and honours their culture and history.

The Mosaic and Welcome Sign/Symbol project is our way of acknowledging, celebrating and showcasing the history of the Nanoose First Nation. The project will bring together First Nations youth to tell their story through the design, fabrication and installation of an exterior mosaic near the entrance to the museum grounds. In addition Snaw-Naw-As carvers will design, build and install a sign/symbol at the entrance to the museum grounds. The entrance welcome and mosaic will highlight our connection to the Snaw-Naw-As people and the importance of their history and culture to our region. They will be a powerful visual symbol of the importance of First Nations history, culture and art; and will be experienced by residents and visitors as they enter the museum grounds.

Under the guidance and mentorship of a local mosaic artist and First Nation carvers youth will come together to tell their story through the project. The greater Snaw-Naw-As community will be invited to participate in the project as well.

5. Provide the project start and end date.

Start Date: January, 2020 End Date: August, 2020

6. Describe the benefit of the project for the residents fo the Regional District.

The project will acknowledge and honour the importance of the First Nations role and contributions to the development of our region. The project will increase understanding between all people in the region, and be a powerful symbol of reconciliation with our First Nations neighbours. In addition First Nations youth will work together to tell their story while exploring traditional and new artistic modalities.

The thousands of people who visit the museum each year will see and learn from the mosaic and the sign/symbol. As visitors and residents view and understand the messages of the mosaic and sign/symbol, they will have a greater appreciation of the connection between our various cultural histories and our current community opportunities for collaboration through informed understanding of our similarities and differences.

Regional District residents will be invited to view the fabrication and installation of the mosaic and sign on the museum grounds. This too will afford opportunities for community connection, dialogue and understanding. An appropriate public ceremony involving the Nanoose First Nation, the Regional District, and the public will be held to unveil and honour the finished mosaic and sign.

The project will contribute to increasing the understanding of our relationship with First Nations people in our region and be a symbol of the pride we have in this relationship.

7. How many people does your organization anticipate will attend, benefit or participate in this project?

There will be a number of people involved in the planning, design, construction and installation of the mosaic and the sign/symbol. This will include the artists, students, Nanoose First Nation residents, and Parksville Museum volunteers. We anticipate 40-50 people involved in theses phases, as well as 100+ observers. Once completed we expect that 5-10,000 people per year will experience these indigenous displays as they enter the museum grounds

8. Describe how the project will promote volunteer participation and citizen involvement. Include a description of the types of roles the volunteers will undertake.

The project will be managed by the volunteer Board of the Parksville and District Historical Society along with volunteers who support the museum. We will engage volunteers from the Nanoose First Nation to advise and support the design of the mosaic and sign/symbol as appropriate. Citizens and visitors will be invited to observe the construction and installation of both pieces of the project. The opening/unveiling of the project will be a community event open to all community members, Nanoose First Nation residents, and others from the region and beyond.

The volunteers will assist in preparing the sites for the two project pieces, organize and manage information and communications to the community, support the artists and students in all phases of the project as required, manage the financial aspects of the project, and provide reporting as required to funders and other partners.

Volunteers from the Nanoose First nation will be engaged in the design of the mosaic and sign/symbol to ensure they appropriately reflect the historical and cultural messages in the two pieces.

Volunteers will also plan and deliver the celebration event to unveil the two pieces; and will be responsible to care for the two pieces over time.

9. Provide details of how the grant funding will be used and a breakdown of expenses.

The grant funding will be used to pay for:

	8000
+ materials, supplies, for mosaic, sign/symbol construction and installation + travel and related expenses for students, First Nations volunteer advisors + design, construction and installation of descriptive signage for the two pieces \$1	9000 61400 61200 61500

TOTAL \$22600

NOTE: In addition we will be applying for a Canada Summer Works grant in 2020 to hire a summer student who will be dedicated to work on this project in the summer of 2020. The estimated cost will be \$5040, of which we estimate \$3920 will be a grant from the Canadian government.

10. Provide information regarding revenues and fees that will be charged for the event or program (if applicable).
The museum does not charge an admission fee, visitors are encouraged to make a donation to support operating costs. The project is part of the museum and there will be no additional fees to see the mosaic and sign/symbol.
11. Provide details regarding all other sources of funding for this project including financial contributions and any grants received, or applied for, from other sources, i.e. other municipalities, levels of government or service organizations.
We have not yet applied for other grants to support this project. The museum's contribution will come from operating funds and from the restricted investment fund (which permits use of the funds for major projects subject to Board approval).
As part of the museum's plans to seek new sponsorship and philanthropic funding we will continue to identify new funding sources (e.g. service clubs, businesses, individuals, etc.) that would reduce the need for use of restricted funds for the project.
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Budget Information – please provide the following information as separate attachments:

12. Provide a copy of your organization's current year budget.

Attached

13. Provide a copy of your organization's latest financial statement.

Attached

14. Provide an annual report for your organization, if applicable.

Attached

N/A

august 29/19.

Applications received that are incomplete, that do not meet the criteria, or are received after the deadline will not be considered. Please check to ensure that you have provided all information and details as requested in this application prior to submission.

SIGNATURE

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1.

Please submit your organization's completed application to:

Finance Department
Regional District of Nanaimo
6300 Hammond Bay Road, Nanaimo, BC V9T 6N2

Telephone: 250-390-4111 or toll free 1-877-607-4111, Fax: 250-390-6572

Email: inquiries@rdn.bc.ca

Please Note: The Regional District of Nanaimo is subject to the provisions of the *Freedom of Information and Protection of Privacy Act* and cannot guarantee that information provided can or will be held in confidence.

PARKSVILLE AND DISTRICT HISTORICAL SOCIETY

2020 PROPOSED BUDGET

REVENUE

Donations	\$ 2500
Community Events/Programming	\$ 7000
Facility Rentals	\$ 1000
Fundraising	\$ 8500
Grants:	
FederalProvincialMunicipalOther	\$15000 \$30000 \$ 5000 \$ 1000
Investment	\$30000
Membership Dues	\$ <u>1600</u>
TOTAL REVENUE	\$101600
EXPENSES	
Accounting, Administration, Office expenses	\$ 4000
Bank & Financial Service Fees	\$ 500
Board Development	\$ 1100
Building repair/maintenance	\$10000
Grounds maintenance	\$ 5000
Pest control	\$ 2000
Utilities	\$ 7000
Archival supplies	\$ 5000
Exhibit design/supplies/installation	\$ 5000

Total Expenses	\$101600
Wages	\$30000
Publicity	\$ 5000
Property Taxes	\$ 2500
Insurance	\$ 7500
Investment Fees	\$10000
Fundraising	\$ 2000
Community Events/programming	\$ 5000

P & DHS BUDGET 2018/2019

REVENUE	GRANTS CMA Grant Services Canada City Grant RDN Grant Canada Day	4700 9400 5000 5000 2500	26600
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	Investment Funds Donations (receipted) Admissions & Tours Memberships Church Rentals Room & Ground Rentals	2500 4000 1500 3000 3000	30000
	FUND RAISING EVENTS		
	Railway Days Wellness Fair Christmas Event Miscellenous	9000	
	Gift Shop Sales (incl books)	2000	
	Miscellaneous earnings Total	100	25100
TOTAL REVENUE			81700
EXPENSES	Accounting & Adminstration Advertising & Promotion Archive & Museum Supplies Bank & Credit Card Fees Exhibit Expense Facility Supplies Gift Shop Inventory Hydro Expense Internet & Telephone Insurance Investment Fees Memberships & Licenses Office Expense Professional Development Property Taxes Strategic Plan Water Expense Website Development	1000 3000 1000 200 1500 500 6000 1800 7500 8000 500 500 2500 2000 1000 2000	
	Total		40000
	R & M Buildings & Equipment R &M Grounds Equipment Purchases Structural Improvements Total	2500 2000 500 3700	8700
	Wages (including benefits		33000
TOTAL EXPENSES	4,		81700

Nil

NET INCOME/LOSS

Parksville & District Historical Society Profit & Loss

October 2017 through September 2018

	Oct '17 - Sep 18
Ordinary Income/Expense	
Income	
42200 · CMA Grants	9,208.89
42250 · Grants	5,000.00
42300 · Donations - Tax Receipted	2,500.00
42350 · Donations - Non Receipted	1,190.70
42400 · Memberships	1,735.00
42450 · Bank Interest Received	12.97
42500 · Admissions & Tours	4,767.43
42550 : Church Rentals	3,122.75
42575 · Railway Days	227.20
42580 · Railway Days Expenses	-351.85
42575 · Railway Days - Other	2,512.20
Total 42575 · Railway Days	2,160.35
42600 · Rooms and Ground Rental	2,690.00
42760 · Fundraising Revenue	2,259.00
42800 · Museum Gift Shop Sales	364.30
42810 · Parksville & Then Some sales	624.67
42820 · Book Sales Other	889.30
42900 · Investment Earnings	
42910 · Investment Transfers	23,000.00
42900 · Investment Earnings - Other	0.00
Total 42900 - Investment Earnings	23,000.00
42925 - PST Commission Earned	55.03
42950 · Cash Over	60.17
Total Income	59,640.56
Cost of Goods Sold	
50000 · Cost of Goods Sold	255.25
Section 2011 100 Not District to the Control of Section 2011	And the second s
Total CQGS	255.25
Grass Profit	59,385,31
Expense	
60400 · Bank Charges	5.34
61000 · Operating Expenses	
61005 · Accounting and Administration	2,240.45
61100 · Advertising and Promotion	155.97
61150 · Archive and Museum Supplies	4,308.18
61230 · Exhibit Expenses	19.27
61250 · Farmers Market Expense	88.00
61310 · Credit Card Transaction Fees	68.06
61320 · Cash short	23.50
61330 · Insurance	8,172.29
61350 · Internet and Telephone	3,014.37
61380 · Investment Fees Cost	9,912.43
61400 · Meeting Expenses	219.36
61450 · Memberships and Licences	438.55
61500 · Office Expense	501.49
61600 · Utilities - Hydro	5,383.88
61650 · Utilities - Water	652.00
61860 · Property Tax	2,021.11
Total 61000 · Operating Expenses	37,218.91

Parksville & District Historical Society Profit & Loss

October 2017 through September 2018

	Oct '17 - Sep 18
63000 · Repairs, Maint. & Minor Equip.	
63100 · R & M - Building & Equipment	1,354.81
63200 · R & M - Grounds	589.02
63500 · R & M - Equipment Purchases	350.82
63700 · Facility Supplies	116.49
Total 63000 · Repairs, Maint. & Minor Equip.	2,411.14
66000 · Payroll	
66005 · Salaries & Wages	18,511.09
66010 · Vacation Pay	1,428.48
66015 · Severance Pay	4,340.00
66020 · Employee Benefits	1,663.15
66030 · WCB	56.12
Total 66000 · Payroli	25,998.84
Total Expense	65,634.23
Net Ordinary Income	-6,248.92
Net Income	-6,248.92

Parksville & District Historical Society Balance Sheet

As of 30 September 2018

	30 Sep 18
ASSETS	
Current Assets	
Chequing/Savings	
.10950 · CCCU Chequing	7,643.62
10955 · CCCU Pay Pal from Square	1,105.56
10962 · Pay Pal Account	37.64
10965 - CCCU HIS	7,016.81
10977 · BMO Nesbitt Burns Investment	612,960.54
10980 · Museum Float	150.00
10990 · Petty Cash	250.00
Total Chequing/Savings	629,164.17
Other Current Assets	
11550 · GST Receivable	491.69
12150 · Gift Shop Inventory	3,731.99
12300 · Prepaid Insurance	25.64
Total Other Current Assets	4,249.32
Total Current Assets	633,413.49
Fixed Assets	
15000 · Capital Assets	
15100 · Archives and Museum Building	281,800.76
15200 · Emergency Equip. Storage Bldg	5,813.02
15300 · Equipment Pavillion	6,152.00
15350 · MacMillan House	13,361.49
15400 · Projection Equipment	1,099.99
15500 · Misc. Furn Equip & Network	66,843.61
15600 · Memorial Bench	542.43
15700 · Landscaping	34,610.36
15800 · Fencing	14,321.00
15900 · Collection	1.00
Total 15000 · Capital Assets	424,545.66
17100 · Accum Depr - Arch & Museum Bldg	-236,231.77
17200 · Accum Depr - Emerg Equip. Bldg	-1,704.31
17300 · Accum Depr- Equipment Pavillion	-3,950.78
17350 · Accum Depr - MacMillan House	-303.58
17400 · Accum Depr - Projection Equip.	-767.14
17500 · Accum Deprn - Misc Furn & Equip	-55,709.66
17600 · Accum Deprn - Memorial Bench	-454.00
17700 · Accum Deprn - Landscaping	-11,078.20
17800 · Accum Deprn - Fencing	-12,990.19
Total Fixed Assets	101,356.03
TOTAL ASSETS	734,769.52
LIABILITIES & EQUITY Liabilities Current Liabilities	
Accounts Payable 20000 · Accounts Payable	432.00
Total Accounts Payable	432.00

12:41 PM 2018-11-16 Accrual Basis

Parksville & District Historical Society Balance Sheet

As of 30 September 2018

	30 Sep 18
Other Current Liabilities 20150 · Hydro Usage owing 20300 · Prepaid Event	-283.50 75.00
24200 - Accrued Lizbility - WCB 25550 - PST Payable (BC)	18.57 2.95
Total Other Current Liabilities	-186.98
Total Current Liabilities	245.02
Total Liabilities	245.02
Equity 32000 · Unrestricted Net Assets	733,383.62 35,261,04
33000 - Increase in Capital 33100 - Decrease in Capital Net Income	-27,871.24 -6,248.92
Total Equity	734,524.50
TOTAL LIABILITIES & EQUITY	734,769.52



2018 BC SOCIETY ANNUAL REPORT

BC Society · Societies Act

NAME OF SOCIETY: PARKSVILLE & DISTRICT HISTORICAL SOCIETY

Incorporation Number:

S0012493

Business Number:

11888 6191 BC0001

Filed Date and Time:

November 17, 2018 09:59 PM Pacific Time

Annual General Meeting (AGM) Date:

November 17, 2018

REGISTERED OFFICE ADDRESS INFORMATION

Delivery Address:

1245 E ISLAND HWY PARKSVILLE BC V9P 2E5 **Mailing Address:**

1245 E ISLAND HWY PARKSVILLE BC V9P 2E5

DIRECTOR INFORMATION AS OF November 17, 2018

Last Name, First Name Middle Name:

BROWN, LYNN

Delivery Address:

Last Name, First Name Middle Name:

CAMPBELL, MARY ELLEN

Delivery Address:

DUNCAN, ROB

Delivery Address:

Last Name, First Name Middle Name:

FOGG, LARRY

Delivery Address:

	Name, First Name Middle Name: DRN, EVA
	ery Address:
	Name, First Name Middle Name: E, LEONA
Delive	ery Address:
	Name, First Name Middle Name: E, BETTY
Delive	ery Address:
	Name, First Name Middle Name: IER, SUSAN
Delive	ery Address:
	Name, First Name Middle Name: DWARD, RON
Delive	ery Address:
CERTIF	ICATION
I, Mar	y Ellen Campbell, certify that I have relevant knowledge of the society, and that I am authorized t

make this filing.